

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION**

CASE NAME: Bioplanet Corp.  
CASE NUMBER: 17-30684

PETITION DATE: 2/5/17

**MONTHLY OPERATING REPORT SUMMARY FOR MONTH MARCH YEAR 2017**

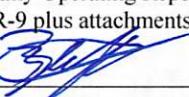
MONTH	2/6/17 TO 2/28/17	March	April	May	June	July
REVENUES (MOR-6)	17,602.92	125,962.18	0.00	0.00	0.00	0.00
INCOME BEFORE INT; DEPREC./TAX (MOR-6)	-15,099.01	10,292.95	0.00	0.00	0.00	0.00
NET INCOME (LOSS) (MOR-6)	-15,099.01	10,292.95	0.00	0.00	0.00	0.00
PAYMENTS TO INSIDERS (MOR-9)	12,000.00	12,500.00	0.00	0.00	0.00	0.00
PAYMENTS TO PROFESSIONALS (MOR-9)	0.00	0.00	0.00	0.00	0.00	0.00
TOTAL DISBURSEMENTS (MOR-7)	20,817.51	100,124.21	0.00	0.00	0.00	0.00

\*\*\*The original of this document must be filed with the United States Bankruptcy Court\*\*\*

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		EXP. DATE	CIRCLE ONE	
CASUALTY	YES (X) NO ( )	10-22-2017	<input checked="" type="radio"/> Yes	<input type="radio"/> No
LIABILITY	YES (X) NO ( )	10-22-2017	<input checked="" type="radio"/> Yes	<input type="radio"/> No
VEHICLE	YES (X) NO ( )	10-22-2017	<input checked="" type="radio"/> Yes	<input type="radio"/> No
WORKER'S	YES (X) NO ( )	10-22-2017	<input checked="" type="radio"/> Yes	<input type="radio"/> No
OTHER	YES (X) NO ( )	10-22-2017	<input checked="" type="radio"/> Yes	<input type="radio"/> No
		Are all accounts receivable being collected within terms?		
		Are all post-petition liabilities, including taxes, being paid within terms?		
		Have any pre-petition liabilities been paid?		
		If so, describe _____		
		Are all funds received being deposited into DIP bank accounts?		
		Were any assets disposed of outside the normal course of business?		
		If so, describe _____		
		Are all U.S. Trustee Quarterly Fee Payments current?		
		What is the status of your Plan of Reorganization? _____		

ATTORNEY NAME: Adelita Cavada  
FIRM NAME: The Cavada Law Office  
ADDRESS: 4646 Corona Ste. 165  
  
CITY, STATE, ZIP: Corpus Christi, Texas 78411  
TELEPHONE/FAX: 814.6500/814.8618

I certify under penalty of perjury that the following complete  
Monthly Operating Report (MOR), consisting of MOR-1 through  
MOR-9 plus attachments, is true and correct.

SIGNED X   
TITLE: Executive Director  
(ORIGINAL SIGNATURE)  
Bernardo Herrero  
(PRINT NAME OF SIGNATORY)

Owner/President  
April 20th, 2017  
DATE

Revised 07/01/98

CASE NAME: Bioplanet Corp.  
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### COMPARATIVE BALANCE SHEETS

ASSETS	FILING DATE*	MONTH 2/6/17 TO 2/28/17	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July
<b>CURRENT ASSETS</b>							
Cash		47,698.86	10,088.69				
Accounts Receivable, Net		7,466.04	62,051.04				
Inventory: Lower of Cost or Market		25,000.00	18,500.00				
Prepaid Expenses							
Investments		500.00	500.00				
Other							
<b>TOTAL CURRENT ASSETS</b>		80,664.90	91,139.73	0.00	0.00	0.00	0.00
<b>PROPERTY, PLANT &amp; EQUIP. @ COST</b>		2,206,000.00	2,206,000.00				
Less Accumulated Depreciation		56,410.00	56,410.00				
<b>NET BOOK VALUE OF PP &amp; E</b>		2,149,590.00	2,149,590.00	0.00	0.00	0.00	0.00
<b>OTHER ASSETS</b>							
1. Tax Deposits							
2. Investments in Subsidiaries							
3. Electric Deposit							
Small Equipment		40,000.00	40,000.00				
<b>TOTAL ASSETS</b>		\$2,270,254.90	\$2,280,729.73	\$0.00	\$0.00	\$0.00	\$0.00

\* Per Schedules and Statement of Affairs

**MOR-2**

Revised 07/01/98

CASE NAME: Bioplanet Corp.  
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### COMPARATIVE BALANCE SHEETS

LIABILITIES & OWNER'S EQUITY	FILING DATE*	MONTH 2/6/17 TO 2/28/17	MONTH March	MONTH April	MONTH May	MONTH June	MONTH July
<b>LIABILITIES</b>							
POST-PETITION LIABILITIES(MOR-4)		0.00					
PRE-PETITION LIABILITIES							
Notes Payable - Secured		2,703,028.98	2,703,028.98				
Priority Debt							
Federal Income Tax							
FICA/Withholding							
Unsecured Debt							
Other							
TOTAL PRE-PETITION LIABILITIES		2,703,028.98	2,703,028.98	0.00	0.00	0.00	0.00
<b>TOTAL LIABILITIES</b>		2,703,028.98	2,703,028.98	0.00	0.00	0.00	0.00
<b>OWNER'S EQUITY (DEFICIT)</b>							
PREFERRED STOCK							
COMMON STOCK							
ADDITIONAL PAID-IN CAPITAL							
RETAINED EARNINGS: Filing Date		-44,374.00	-44,374.00	0.00			
RETAINED EARNINGS: Post Filing Date		0.00	6,248.08	0.00			
TOTAL OWNER'S EQUITY (NET WORTH)		-44,374.00	-38,125.92		0.00	0.00	0.00
<b>TOTAL LIABILITIES &amp; OWNERS EQUITY</b>		\$2,658,654.98	\$2,664,903.06	\$0.00	\$0.00	\$0.00	\$0.00

\* Per Schedules and Statement of Affairs

**MOR-3**

Revised 07/01/98

CASE NAME: Bioplanet Corp.  
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### SCHEDULE OF POST-PETITION LIABILITIES

	MONTH 2/6/17 TO 2/28/17	MONTH March	MONTH	MONTH	MONTH	MONTH
<b>TRADE ACCOUNTS PAYABLE</b>						
TAX PAYABLE						
Federal Payroll Taxes						
State Payroll Taxes						
Ad Valorem Taxes						
Other Taxes    Sales Taxes						
<b>TOTAL TAXES PAYABLE</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>SECURED DEBT POST-PETITION</b>						
<b>ACCRUED INTEREST PAYABLE</b>						
<b>ACCRUED PROFESSIONAL FEES*</b>						
<b>OTHER ACCRUED LIABILITIES</b>						
1.						
2.						
3.						
<b>TOTAL POST-PETITION LIABILITIES (MOR-3)</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

\*Payment requires Court Approval

**MOR-4**

*Revised 07/01/98*

CASE NAME: Bioplanet Corp.  
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**AGING OF POST-PETITION LIABILITIES**  
**MONTH MARCH**

<b>DAYS</b>	<b>TOTAL</b>	<b>TRADE ACCOUNTS</b>	<b>FEDERAL TAXES</b>	<b>STATE TAXES</b>	<b>AD VALOREM, OTHER TAXES</b>	<b>OTHER</b>
0-30		0.00	0.00			
31-60		0.00				
61-90		0.00				
91+		0.00				
<b>TOTAL</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**AGING OF ACCOUNTS RECEIVABLE**

<b>MONTH</b>	<b>February</b>	<b>March</b>				
0-30 DAYS	7,466.04	52,278.70				
31-60 DAYS						
61-90 DAYS						
91+ DAYS						
<b>TOTAL</b>	<b>\$7,466.04</b>	<b>\$52,278.70</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**MOR-5**

*Revised 07.01.98*

CASE NAME: Bioplanet Corp.  
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## STATEMENT OF INCOME (LOSS)

	Per Projection	MONTH 2/6/17 TO 2/28/17	MONTH March	MONTH April	MONTH June	MONTH July	FILING TO DATE
REVENUES (MOR-1)		17,602.92	125,962.18				143,565.10
TOTAL COST OF REVENUES		15,679.48	92,246.12				107,925.60
GROSS PROFIT		1,923.44	33,716.06	0.00	0.00	0.00	35,639.50
OPERATING EXPENSES:							
Selling & Marketing							0.00
General & Administrative		4,088.47	9,118.07				13,206.54
Insiders Compensation		12,000.00	12,500.00				24,500.00
Professional Fees		28.08					28.08
Warehouse and Operating Expenses		905.90	1,805.04				2,710.94
Other							0.00
TOTAL OPERATING EXPENSES		17,022.45	23,423.11	0.00	0.00	0.00	40,445.56
INCOME BEFORE INT, DEPR/TAX (MOR-1)		-15,099.01	10,292.95	0.00	0.00	0.00	-4,806.06
INTEREST EXPENSE							0.00
DEPRECIATION							0.00
OTHER (INCOME) EXPENSE*							0.00
OTHER ITEMS**							0.00
TOTAL INT, DEPR & OTHER ITEMS		0.00	0.00	0.00	0.00	0.00	0.00
NET INCOME BEFORE TAXES		-15,099.01	10,292.95	0.00	0.00	0.00	-4,806.06
FEDERAL INCOME TAXES							0.00
NET INCOME (LOSS) (MOR-1)		(\$15,099.01)	\$10,292.95	\$0.00	\$0.00	\$0.00	(\$4,806.06)

Accrual Accounting Required, Otherwise Footnote with Explanation.

\* Footnote Mandatory.

\*\* Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

MOR-6

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CASH RECEIPTS AND DISBURSEMENTS		MONTH 2/6/17 TO 2/28/17	MONTH March	MONTH April	MONTH May	MONTH June	FILING TO DATE
<b>1. CASH-BEGINNING OF MONTH</b>		<b>(\$463.00)</b>	<b>\$48,161.86</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>RECEIPTS:</b>							
2. CASH SALES							<b>0.00</b>
3. COLLECTION OF ACCOUNTS RECEIVABLE		<b>68,979.37</b>	<b>62,051.04</b>				<b>131,030.41</b>
4. LOANS & ADVANCES (attach list)							<b>0.00</b>
5. SALE OF ASSETS							<b>0.00</b>
6. OTHER (attach list)							<b>0.00</b>
<b>TOTAL RECEIPTS**</b>		<b>68,979.37</b>	<b>62,051.04</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>131,030.41</b>
<b>DISBURSEMENTS:</b>							
7. NET PAYROLL		<b>13,621.55</b>	<b>12,500.00</b>				<b>26,121.55</b>
8. PAYROLL TAXES PAID		<b>1,648.40</b>	<b>956.25</b>				<b>2,604.65</b>
9. SALES, USE & OTHER TAXES PAID							<b>0.00</b>
10. SECURED/RENTAL/LEASES		<b>750.00</b>	<b>750.00</b>				<b>1,500.00</b>
11. UTILITIES & TELEPHONE		<b>415.00</b>	<b>1,805.04</b>				<b>2,220.04</b>
12. INSURANCE							<b>0.00</b>
13. INVENTORY PURCHASES			<b>72,842.82</b>				<b>72,842.82</b>
14. VEHICLE EXPENSES		<b>394.17</b>	<b>394.17</b>				<b>788.34</b>
15. TRAVEL & ENTERTAINMENT		<b>144.80</b>	<b>165.54</b>				<b>310.34</b>
16. REPAIRS, MAINTENANCE & SUPPLIES		<b>162.54</b>	<b>138.58</b>				<b>301.12</b>
17. ADMINISTRATIVE & SELLING		<b>3,681.05</b>	<b>10,571.81</b>				<b>14,252.86</b>
18. OWNERS DRAWS AND OTHER EXP. (attach list)							<b>0.00</b>
<b>TOTAL DISBURSEMENTS FROM OPERATIONS</b>		<b>20,817.51</b>	<b>100,124.21</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>120,941.72</b>
19. PROFESSIONAL FEES							<b>0.00</b>
20. U.S. TRUSTEE FEES							<b>0.00</b>
21. OTHER REORGANIZATION EXPENSES (attach list)							<b>0.00</b>
<b>TOTAL DISBURSEMENTS**</b>		<b>20,817.51</b>	<b>100,124.21</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>120,941.72</b>
22. NET CASH FLOW		<b>48,161.86</b>	<b>-38,073.17</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>10,088.69</b>
<b>23. CASH - END OF MONTH (MOR-2)</b>		<b>\$47,698.86</b>	<b>\$10,088.69</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$10,088.69</b>

RECEIPTS and CHECKS/OTHER DISBURSEMENTS lines on MOR-8

MOR-7

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CASE NAME: Bioplanet Corp.  
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**CASH ACCOUNT RECONCILIATION**  
**MONTH OF March**

BANK NAME	Wells Fargo				
ACCOUNT NUMBER	***1627	#	#		
ACCOUNT TYPE	OPERATING	PAYROLL	TAX	OTHER FUNDS	TOTAL
BANK BALANCE	48,161.86				\$48,161.86
DEPOSITS IN TRANSIT	0.00				\$0.00
OUTSTANDING CHECKS	0.00				\$0.00
ADJUSTED BANK BALANCE	\$48,161.86	\$0.00	\$0.00	\$0.00	\$48,161.86
BEGINNING CASH - PER BOOKS	48,161.86				\$48,161.86
RECEIPTS*	62,051.04				\$62,051.04
TRANSFERS BETWEEN ACCOUNTS	0.00				\$0.00
(WITHDRAWAL) OR CONTRIBUTION BY INDIVIDUAL DEBTOR MFR-2					\$0.00
CHECKS/OTHER DISBURSEMENTS*	100,124.21				\$100,124.21
ENDING CASH - PER BOOKS	\$10,088.69	\$0.00	\$0.00	\$0.00	\$10,088.69

\*Numbers should balance (match) TOTAL RECEIPTS and TOTAL DISBURSEMENTS lines on MOR-7.

**MOR-8**

*Revised 07/01/98*

CASE NAME: Bioplanet Corp.  
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### PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

INSIDERS: NAME/COMP TYPE	MONTH 2/6/17 TO 2/28/17	MONTH March	MONTH	MONTH	MONTH	MONTH
1. Bernardo Herrero	12,000.00	12,500.00				
2.						
3.						
4.						
5.						
6.						
<b>TOTAL INSIDERS (MOR-1)</b>	<b>\$12,000.00</b>	<b>\$12,500.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

PROFESSIONALS	MONTH	MONTH	MONTH	MONTH	MONTH	MONTH
1.						
2.						
3.						
4.						
5.						
6.						
<b>TOTAL PROFESSIONALS (MOR-1)</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>\$0.00</b>

**MOR-9**

*Revised 07-01-98*